



## PBM Wholesale Connect WebCenter Broker Designation of TPO Manager

|                                    |     |  |
|------------------------------------|-----|--|
| Broker Company Name:               |     |  |
| Broker Number:                     | AE: |  |
| Broker of Record / Principal Name: |     |  |

Please identify the PBM TPO Manager for your Company. The Manager is the primary contact for the company/branch and is often the broker/owner. Managers may create and manage user accounts on the PBM TPO WebCenter website and update the company or branch account information in Encompass. The Manager will also have access to all loan files originated under their branch and can set up a user as an Administrator. The Manager has the highest level of access to the WebCenter for only loans associated with the Broker Company.

The Manager will be responsible for managing web user authorization to set up and authorize additional employees for various access levels for the PBM TPO WebCenter.

|                |  |
|----------------|--|
| Manager:       |  |
| Title:         |  |
| Email Address: |  |
| Telephone:     |  |
| NMLS #:        |  |
| BRE #:         |  |

The Broker Company and/or Broker/Principal is fully responsible for the actions and assignments performed by Manager in the PBM TPO WebCenter.

\_\_\_\_\_  
Broker / Principal Signature

\_\_\_\_\_  
Date