



## Loan Submission Form

### Broker Information

Broker ID: \_\_\_\_\_ Broker Company Name: \_\_\_\_\_

Loan Officer Name: \_\_\_\_\_ Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Processor Name: \_\_\_\_\_ Email: \_\_\_\_\_ Phone: \_\_\_\_\_

If Contract Processor provide Processing Name: \_\_\_\_\_ NMLS # \_\_\_\_\_

### Borrower and Property Information

Borrower: \_\_\_\_\_ Email: \_\_\_\_\_

Co-Borrower: \_\_\_\_\_ Email: \_\_\_\_\_

Subject Property Address: \_\_\_\_\_

Property Type:

### Transaction Details

Program Type:

Lien Type:

Purpose:

Loan Amount: \$ \_\_\_\_\_ Appraised Value: \$ \_\_\_\_\_ Purchase Price: \$ \_\_\_\_\_

Interest Rate: \_\_\_\_\_ % Rate Locked:

LTV: \_\_\_\_\_

CLTV: \_\_\_\_\_

Occupancy:

Impounds:

Mortgage Insurance:

### Compensation and Fees

Lender Paid Compensation \_\_\_\_\_ % Flat Fee \$ \_\_\_\_\_ Max Compensation \$ \_\_\_\_\_

Borrower Paid Compensation \_\_\_\_\_ % (processing fee) \$ \_\_\_\_\_

Provident Admin Fee:

### Loan Originator Certification:

As the loan originator, I hereby certify that in compliance with the anti-steering prohibitions found in Regulation Z, 12 CFR 226.36(e), I have presented the borrowers with an Anti-Steering Disclosure of Loan Options available. The Loan Options presented were from creditors with whom the loan originator regularly does business. In addition, the Loan Options provided were based on the type of transactions for which the borrowers have expressed an interest. Further, as the loan originator, I hereby certify on behalf of the broker that our brokerage company will retain records evidencing Broker's compliance with the Regulation Z originator compensation and anti-steering rules, including but not limited to, originator compensation plans, payroll and commission records, borrower compensation, lender compensation, lender compensation plans, lender rate sheets and borrower loan option disclosures, for at least two years, in compliance with Regulation Z, 12 CFR 226.25(a). PBM discourages the use of settlement service providers that are affiliated with the broker originating the loan application. The undersigned hereby certifies that the settlement service providers used for this transaction are not affiliates of the submitting broker.

Loan Officers Signature: \_\_\_\_\_ Date: \_\_\_\_\_